

in partnership with







PERSON SPECIFICATION

TITLE OF POST: Personal Navigator (Financial Inclusion)

(Fixed term until 31.1.2020, possible extension to 2022).

Factors	Competence level required	Essential	Desirable
Experience	Experience of working with people with	E	
	multiple& complex needs and supporting		
	individuals to make positive changes.		
	Experience of motivating people into		D
	training, education and employment		
	Experience of working and negotiating	E	
	effectively with different levels of		
	statutory and voluntary agencies across		
	North East Derbyshire and/or North-West		
	Nottinghamshire rural and urban areas.		
Knowledge	Understanding the following issues: drug	E	
	and alcohol misuse, mental health,		
	domestic abuse, homelessness and		
	offending and how these impact their		
	financial well-being.		
	Knowledge of the benefit system	E	
	including in work benefits and the		
	operation of the DWP.		

	Knowledge of procedures and practices of	E	
	public sector organisations such as local		
	authorities housing departments.		
	Sound knowledge and understanding of	E	
	financial capability / money management		
	and of effective approaches to financial		
	capability and different learning styles.		
Skills/Abilities	Ability to identify barriers and support	E	
	needs through using a range of questions		
	and resources.		
	Demonstrate the skills to write a clear,	E	
	concise, sensitive & objective change plan		
	Strong commitment to enablement and	E	
	empowerment of clients to assist them to		
	address poverty and exclusion.		
	Ability to work holistically by identifying	E	
	and engaging wider partner services as		
	relevant for the participant – to assist		
	them to achieve positive changes and		
	personal goals.		
	Accurate and effective IT skills in e-mail,	E	
	word processing and data entry		
	Ability to learn and use new management	E	
	information systems.	-	
	Ability to be proactive, creative and	E	
	resourceful in outreach to excluded and	-	
	vulnerable people and to engage them		
	effectively.		
	Excellent verbal and non-verbal	E	
	communication	L	
		E	
	Ability to empower and enable participants in distress demonstrating calm, tact,	E	
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	understanding and empathy including		
	treating participants with respect		
Working	Able to drive and have access to own	E	
requirements	transport	-	
	Willingness to engage in continual	E	
	professional development courses.		
Disposition and	Commitment to and understanding of the	E	
Attitudes	Law Centre's aims.		

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Self-motivated and able to work under	E	
own supervision, manage work priorities		
and meet deadlines.		
Learn quickly and respond to training and	E	
supervision		
Attention to detail.	E	
Manage time well and flexibility in	E	
approach to work.		
Be reliable and conscientious.	E	
Able to maintain confidentiality and be	E	
honest and transparent at all times		
Have an in-depth understanding & strong	E	
commitment to anti discriminatory		
practice in the workplace and in service		
delivery		
Values diversity, differing cultural	E	
perspectives and work effectively with		
people from all backgrounds.		
Essential out of 26:		
Desirable out of 1:		